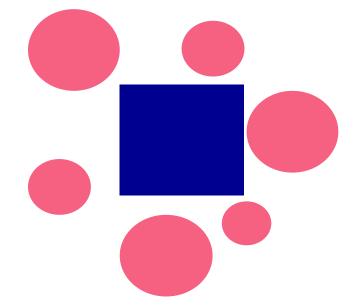
LaRC: A GLOBAL CANCER CONSORTIUM



Our Mission

Advancing cancer prevention and management, by integrating global knowledge from scientists, patients, and advocates



The Problem

- Patients struggle with accessing experimental treatments
- Clinicians worry about liability in giving these treatments
- Unconventional treatment requires that you are working with the experts in that field
- It's hard to keep pace with all advancements and cutting edge treatments
- Patients need unique, specific treatments



Our Solution

- Patients get access to personalized recommendations for treatment
- Patients get access to a global network of experts
- We partner with cancer centers to share liability to deliver treatment for patients

How it Works

Patient Enters LaRC

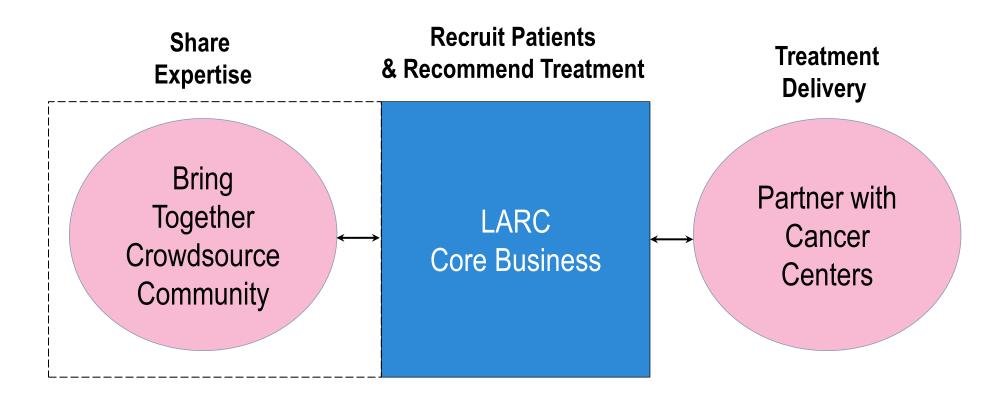
Crowdsource Diagnostics & Treatment

LaRC recommends & refers treatment

Patient goes to a Partner Center(shared liability)



Partnering to recommend and facilitate investigational treatments



Our Network



Crowdsourcing Community

Building the Community

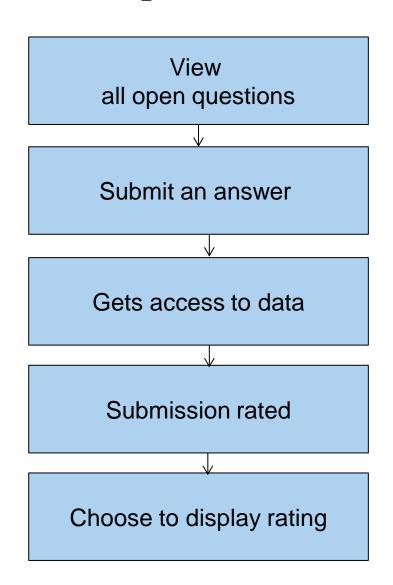
 Identify and reach out to key scientists





Incentives to Participate

- 1. Prestige through social validation
- 2. Access to data
- 1. Benefit of helping others





Partnering with Cancer Centers

Getting partners onboard

- Identify leading cancer centers that align with our mission
- Grow the number of partnerships over time

Why partner with us?

- Shared mission
- Co-branding
- Expansion of scientific contributions
- Indemnification to execute recommended experimental treatments
 - Under LaRC insurance plan















Revenues based on Service Fee

- To be able to grow, initially the clinic is dependent on subsidization by wealthy individuals
- Service or Case Management Fee is set at \$500,000
- Patients will be expected to cover their own treatment costs, whether through insurance or out of pocket



The Market Size and Getting the Patients

65,500

High Net Worth Individuals in US (>\$50M assets)

Χ

\$500,000 per patient (service fee)

Χ

0.2% annual deaths from cancer (% of US population)

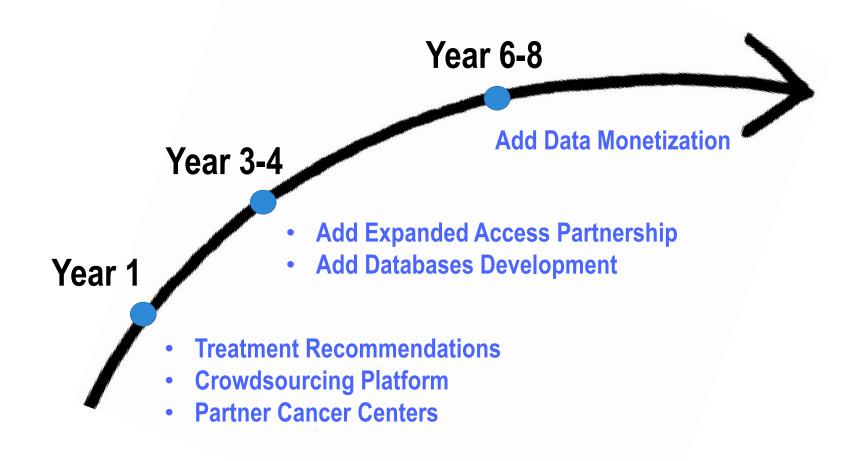


Getting the Customer (Patient)

- Form connections with concierge physicians
- Patient comes to LaRC through concierge referrals



Initial focus on patient recommendations and continue to grow our points of differentiation





At-a-Glance Financials → Profit by Year 4

$\frac{\text{First half of YR 1}}{\text{is ramp up}}$	EOY YR1	EOY YR2	EOY YR3	EOY YR4	EOY YR5
New Patients	1	5	7	20	50
Patients in System	1	6	10	24	60
Operating Costs	(\$3.00M)	(\$3.67M)	(\$4.75M)	(\$8.01M)	(\$14.40M)
Employee Costs	(\$2.44M)	(\$2.58M)	(\$4.20M)	(\$7.18M)	(\$12.75M)
Other Costs	(\$0.57M)	(\$0.49M)	(\$0.56M)	(\$0.89M)	(\$1.67M)
Expected Revenues	\$0.5M	\$2.5M	\$3.5M	\$10.0M	\$25.0M
Profit	(\$2.50M)	(\$0.6M)	(\$1.3M)	\$1.93M	\$10.6M







Impact Investors May Be the Right First Partner











Our Team



Laura Gaviria Halaby

- Entrepreneur
- Strategic advisor in the private and public sectors
- Vast experience in capital markets and crowdfunding
- Legatum Fellow and Sloan Fellow in innovation and Global Leadership at MIT
- MIT MBA Sloan Fellow
- B.S. in Applied Mathematics from American University



Anita Kalathil

- Genentech/Roche Finance Leadership Program
- P&G Engineer & Project Manager
- Experience in pricing, market sizing and business dev. for medical device, health IT and biotech start ups
- MIT MBA Class of 2015
- B.S Chemical Engineering, UC Berkeley



Jill Mezzanotte

- Entrepreneur
- Experience in strategy, biz dev, finance and market research for biotech and medical device starts ups
- Investment banker and capital markets analyst
- MIT MBA Class of 2016
- B.S. in Systems
 Engineering and B.A.
 in Economics,
 University of Virginia



Ligia Peralta, M.D.

- Tenured professor of pediatrics & epidemiology
- Experienced researcher, clinician & policy maker
- Maryland Health Care Commission member
- Member, USPresidential council on HIV/AIDS
- MIT Sloan Fellow in Innovation & Global Leadership
- MD, Fellow Academy of Pediatrics



Dr. Eldi Schoenfeld

- Neuroscientist
- Postdoctoral associate at the Synthetic Biology Center at MIT
- `FOR' Board and sustainability committee member
- `Frontiers in Molecular Neuroscience' -Editorial Review Board
- B.A Biology, Technion, Israel. M.Sc./Ph.D. Neurobiology, The Weizmann Institute of Science, Israel



Appendix



Value Creation

Patients

- Precision medicine customized
- Contribute to science without trading off personal care
- Consultation through global expertise

Scientific Community

- Crowdsourcing platform
- Comprehensive integrated database
- World class data analytics



Crowdsourcing Community

Building the Community

- Reach out to scientists who have contributed to PubMed and/or are at leading research institutes (use LinkedIn to vet)
- Grow community through word of mouth

Incentives to Participate

- Prestige through social validation
 - Metrics to validate include:
 - Level of data
 - Quality of data
 - Feasibility of execution
 - Human Subject Protection/Ethical
- Access to data
 - Participants who submit valid answers & have a certain rating are able to answer
 - Rating is to protect from trolling
- Benefit of helping others

Community able to view all open questions Community member chooses to submit an answer Community member now gets access to all answers to question Community member receives rating by review committee Community member has option to display rating on profile



Liability Plan with Partner Clinics

Problem We are Addressing:

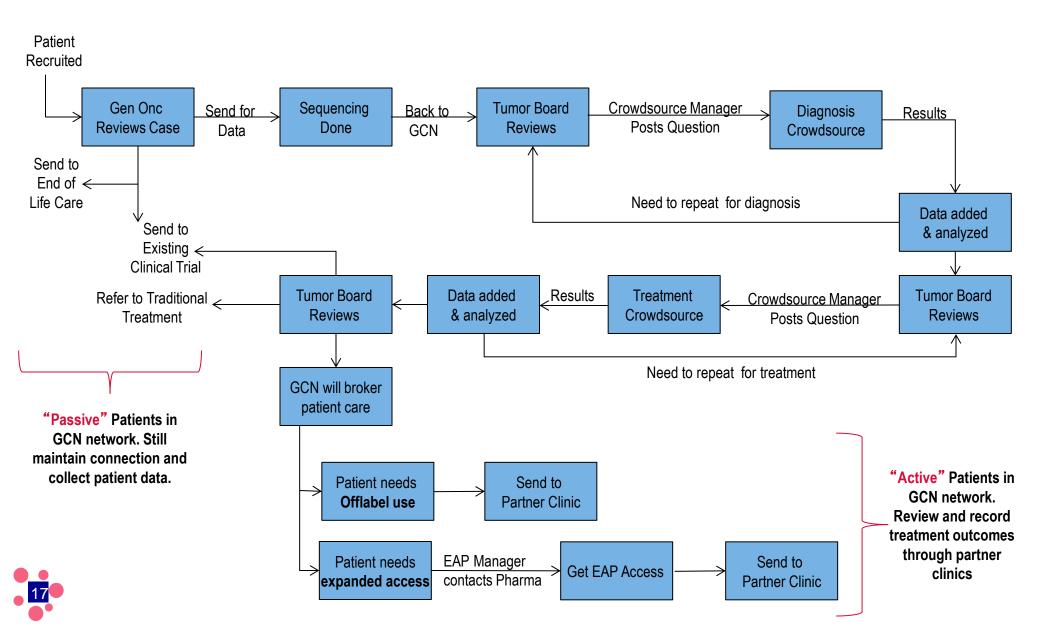
 Clinicians or Cancer Centers may not have the liability to be able to provide experimental treatments

Proposed Solution with Partner Clinics

- LarC to have extensive professional liability insurance to be able to indemnify partner clinics
- Structure of Plan
 - Similar to relationships with many CROs and Pharma today
 - Annual blanket coverage explaining intent to indemnify
 - Entity to entity
 - Product liability is separate
- High risk plan set for maximum liability at \$2-4M per occurrence, total aggregate is \$5M
- Estimated Insurance Plan Cost: \$250K annual



Future State of LaRC Business Process

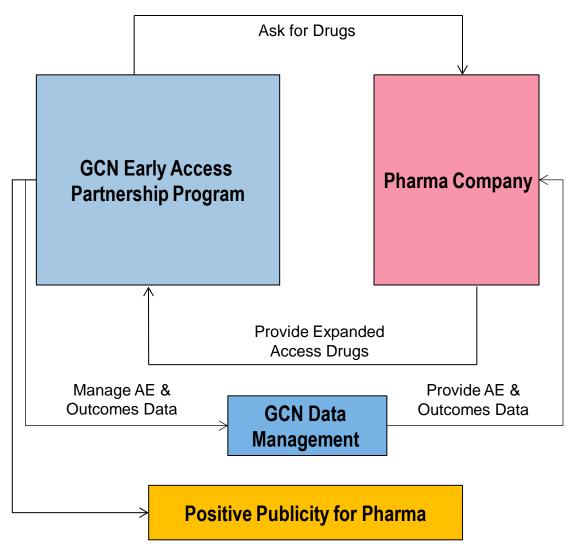


Unique Expanded Access Partnership adds value to both sides

Expanded access has significant costs to Pharma through:

- Negative PR from cases they don't handle, no(+) PR for cases they do
- Challenges in managing adverse event data and information back to them
- Inability to promote the fact they are doing the expanded access

GCN could be uniquely positioned for a partnership with Pharma that reduces the PR burden and challenges associated with expanded access, which would enable us to get more access to the pipeline.





Add Data Monetization After Year 6

PATIENT SERVICES SIDE

(1) Wealthy patients affected by cancer that can afford treatment and service fee

GROWTH MARKETS

BEACHHEAD

- (2) Referrals from Cancer Centers
- (3) Patients excluded from clinical trials

ADD DATA SERVICES SIDE

(1) Mid-Large size Pharmaceuticals with emphasis on cancer therapeutics (i.e. Genentech/Roche, Merck, Pfizer)

- (2) Other pharmaceuticals & biotechs
- (3) Research Centers
- (4) Partnership with IMS Health/other health data

19

YR 0 YR 3 YR 6 YR 7